2016 Meter Replacement Contract

Christine Martinez

Manager – Customer Service Field Operations

Angelica Mata

Manager – Contracting

October 13, 2016



Pre-submittal Conference

Pre-submittal Conference Agenda

- Scope of Work
- Customer Coordination
- Data Management Requirements
- Warranty
- Customer Claims
- Special Circumstances
- Submittal Information
- Key Dates



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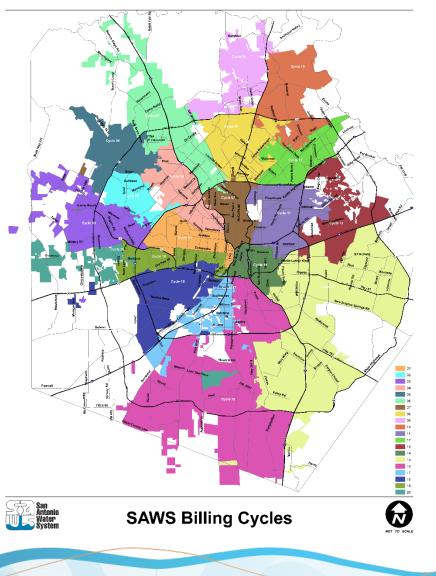
Contract Background

Project Objective: Select an Installation Vendor to replace up to 15,585 meters, up to 5,000 meter boxes, and up to 200 curb stop valves.

- 1-year duration
- Meters, meter boxes, curb stop valves, and yokes to be provided by SAWS
- Price Proposal is divided into two distinct groups – Specified Work Locations and Unspecified Work Locations



Meter Reset Locations



2016 Meter Replacement Contract

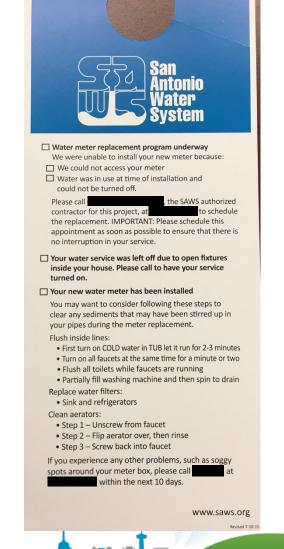
- Specified Locations
 - Scattered throughout billing cycle areas
 - Meters > 15 years old
 with high usage
- Unspecified Locations
 - Approximately 385
 random resets for meter
 accuracy testing

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Customer Coordination

- Work hours to be from 8 AM to 5 PM, Monday to Friday, unless otherwise directed by SAWS
- SAWS to send letters to customers in advance of meter replacement work
- Installation Vendor to leave door hanger after meter replacement is complete
- Courteous and professional communication expected



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SAWS Data

- SAWS to provide Excel file with information on meters to be replaced
 - Anticipated file
 delivery schedule
 is quarterly

From host field	Maps to field	Length	Start index	End Index	Alignment	Format	Required	Pad with
DATE-SENT	UtilityDateSent	8	0	0	Left	yyyyMMdd	Unchecked	
CSS-ACCOUNT-NUMBER	CustomerAccountNumber	14	0	0	Left		Checked	
BILL-CYCLE	MeterBillingCycle	5	0	0	Left		Unchecked	
METER-ROUTE.	MeterRoute	15	0	0	Left		Unchecked	
TAPNO	MeterBase	19	0	0	Left		Checked	
StreetNumber	CustomerStreetNumber	13	0	0	Left		Checked	
StreetName	CustomerStreetAddress	30	0	0	Left		Checked	
StreetDirection	CustomerStreetDirection	10	0	0	Left		Unchecked	
ADDRESS-MODIFIER	CustomerAddress2	20	0	0	Left		Unchecked	
SERVICE-CITY	CustomerCity	20	0	0	Left		Unchecked	
SERVICE-STATE	CustomerState	2	0	0	Left		Unchecked	
SERVICE-ZIP	CustomerZip	9	0	0	Left		Unchecked	
CUSTOMER-NAME	CustomerName1	28	0	0	Left		Unchecked	
PREMISE-TYPE	PremiseResidentType	12	0	0	Left		Unchecked	
CUSTOMER-HOME-PHONE	CustomerPhone	10	0	0	Left		Unchecked	
ALTERNATE-NAME	MailerAddress1	35	0	0	Left		Unchecked	
MAILING-ADDRESS	MailerAddress2	35	0	0	Left		Unchecked	
MAILING-CITY	MailerCity	18	0	0	Left		Unchecked	
MAILING-ZIP	MailerZip	9	0	0	Left		Unchecked	
METER-SERIAL-NO	MeterID	11	0	0	Left		Checked	
METER-STATUS	MeterStatus	1	0	0	Left		Unchecked	
METER-READ-FREQ	MeterReadFrequency	1	0	0	Left		Unchecked	
LAST-VALID-READ	MeterReadLastActual	10	0	0	Left		Unchecked	
MeterReadSource	MeterReadSource	5	0	0	Left		Unchecked	
LAST-VALID-READ-DATE	MeterReadLastActualDate	8	0	0	Left	yyyyMMdd	Unchecked	
PrevReadHigh	PrevReadHigh	1	0	0	Left		Unchecked	
PrevReadLow	PrevReadLow	1	0	0	Left		Unchecked	
METER-NUM-DIALS	MeterNumDials	1	0	0	Left		Unchecked	
InstallerInstructions	MeterReadInstructions2	1	0	0	Left		Unchecked	
METER-READ-INST1	MeterReadInstructions1	1	0	0	Left		Unchecked	
METER-LOCATION	UtilityMeterLocation	1	0	0	Left		Unchecked	
LIFESUPPORT-METER	MeterLifeSupportFlag	1	0	0	Left		Unchecked	l
METER-INSTALL-DATE	MeterInstallDate	8	0		Left	yyyyMMdd	Unchecked	1
METER-MANUF	MeterManufacturer	2			Left		Unchecked	1
MeterModel	MeterModel	10	0	0	Left		Unchecked	1
UtilityMeterSize	UtilityMeterSize	10	0		Left		Unchecked	1
MeterRetentionFlag	MeterRetentionFlag	1	0		Left		Unchecked	1







Installation Vendor Data

- Installation Vendor's tracking system must include:
 - Street addresses (if not consistent with database)
 - Installation and removal date and time;
 - Sizes, types, model numbers and serial numbers of meters removed and of new meters installed
 - Condition and material of existing service
 - Service type (if inconsistent with SAWS)
 - Latitude and longitude of customer address
 - Date and timestamped pictures

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Installation Vendor Data

Installation Vendor to submit data daily in the following format:

Field Name	Description	Length	Туре	
SL_UNITID	Service Line ID	6	Character	
WO_DATETIME	Date Performed	8	Date	
OLD_METER_ID	Expected Meter ID	8	Character	
FOUND_METER_ID	Actual Meter ID	8	Character	
OLD_METER_READ	Meter Read	Float		
NEW_METER_ID	New Meter ID	8	Character	
NEW_METER_READ	New Meter Read	Float		
COMMENTS	Comment Field	250 max	Character	
X_COORDINATE	GIS X Coordinate	Float		
Y_COORDINATE	GIS Y Coordinate	Float		



Pictures of Each Meter Replacement







Existing Meter



New Meter



Warranty / Customer Claims

- Warrant each replacement to be free of leaks for a period of 30 days
- Installation Vendor will assume responsibility for customer claims related to meter installation



Special Circumstances

Replace Meter Box









Special Circumstances

Raise to Grade Using Yoke







Criteria	Points
Background, Experience, Qualifications	25
Project Approach, Training, and Quality Control	30
Price	35
Minority, Women, Business Participation	10
Total	100



- Background, Experience and Qualifications (25 Points)
 - Company background and organizational structure
 - Project Team roles and responsibilities
 - Experience working in high density, safety sensitive areas
 - List of current and recently completed water meter replacement projects



- Project Approach, Training and Quality Control (30 Points)
 - Project Management
 - Personnel roles, responsibilities & timeframe
 - Policies & procedures for handling customer complaints
 - Meter installation and safety training
 - Tracking/safeguarding for new meters provided by SAWS and scrap metal recovered
 - Quality assurance and data management







- Price (35 Points)
 - Complete Price Proposal and ensure all items include a price
 - Consider assumptions listed in solicitation when pricing items
 - Price scoring computation-example included in solicitation



SMWB Evaluation Information

- SMWB- Good Faith Effort Plan (10 Points)
 - Provide All sub-contractors on team
 - Provide the work to be performed by sub-contractor
 - Must identify the % participation related to the overall program
 - Complete <u>Section C</u>-only if goal is not met
 - All respondents must sign the Affirmation statement.



SMWB Questions

- Potential SMWB sub-contractor listings available
- Forward SMWB questions until the proposal deadline directly to:

Marisol V. Robles

SMWB Program Manager

210-233-3420

marisol.robles@saws.org

or

Susan Rodriquez

SMWB Program Specialist

210-233-2950

Susan.Rodriquez@saws.org



Submittal Information

ENVELOPE 1 (sealed envelope or box)

- Signed Price Proposal/Acknowledgement of Addendums (Do not include this Price Proposal within the 7 required copies)
- Signed Proposal Certification Page (PC-1)
 - Bid Bond/Cashier's Check

ENVELOPE (OR BOX) 2 ORIGINAL PROPOSAL

Proposal Checklist

One (1) CD of Original Proposal Packet (excluding the Price Proposal)

Statement on President's Executive Orders – Page IR 7

Good Faith Effort Plan

Conflict of Interest Questionnaire – Form CIQ (Rev. 11/30/2015)

W-9

Proof of Insurability (Letter from Insurer or Sample Certificate of Insurance)

Respondent Questionnaire

Background, Experience, and Qualifications narrative

Project Approach, Training, and Quality Control narrative

PROPOSAL PACKET COPIES -7

(Separate sealed envelope or box for all 7 copies)

Proposal Checklist

Respondent Questionnaire

Background, Experience, and Qualifications narrative

Project Approach, Training, and Quality Control narrative



Key Dates

 Submit all questions in <u>writing</u> by October 14, 2016 no later than 4:00 PM CST to:

Angelica Mata

Contracting Manager San Antonio Water System 2800 U.S. Hwy 281 North, Suite 171 San Antonio, TX 78212 E-mail: Angelica.Mata@saws.org Phone: 210-233-3070

- Q&A Posted to SAWS website October 21, 2016 by 4:00 PM
- RFCSP responses due October 25, 2016 no later than 10:00 AM
- Follow the specific delivery instructions
 - Delivery: 2800 U.S. Hwy 281 North, Suite 171 (Tower 2)

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Questions



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